**INTEREST RATES MARKET NOTICE**

**Date: 15 July 2015**

**Subject:** Tap Issue

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC057”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED,** with effect from 16 July 2015.

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Tap Amount** R 97,000,000.00

**Total Amount Following Tap Issue** R 344,000,000.00

**Bond Code** BTC057

**Nominal Issued** R 97,000,000.00

**Issue Price** 100%

**Coupon** 6.8380% (3 Month JIBAR as at 15 Jul 2015 of 6.158% plus 68 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 January 2016

**Books Close** 13 January, 13 October

**Interest Date(s)** 19 January, 19 October

**Last Day to Register** 12 January, 12 October

**Issue Date** 16 July 2015

**Date Convention** Following

**Interest Commencement Date** 16 July 2015

**First Interest Date** 19 October 2015

**ISIN No.** ZAG000128075

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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